

# SHARE TRANSFER FORM

Gifts of Publicly Traded Securities to  
Oakville Hospital Foundation



In order to complete securities or stock trade:

1. Instruct your broker to initiate trade through the OHF Broker, Daniel McCartney 905-845-9572, RBC Dominion Securities, OHF Account Number 5371445023; CUID = DOMA
2. Advise the Oakville Hospital Foundation of the trade by emailing this form to OHFonline@haltonhealthcare.com or faxing it to 905-257-6758.

In order to make a donation of Flow-Through Shares:

3. Please contact the Foundation to discuss this opportunity further at 905-338-4642.

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## **To be completed by Donor:**

Name of Donor: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_

Firm: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \$ \_\_\_\_\_ Approx. Total Amount of Donation: \$ \_\_\_\_\_

I understand I will receive an official tax receipt from Oakville Hospital Foundation for the price at which the shares are sold and received into the Oakville Hospital Foundation's account. Securities that have been donated to Oakville Hospital Foundation are without restriction and are sold by the Oakville Hospital Foundation immediately, in accordance with the current policy.

I understand that cumulative giving of \$5,000 and more is recognized on the Foundation's Donor Wall and multi-year pledges are recognized in their entirety within my cumulative giving total once confirmed in writing and the first instalment has been received.

Please recognize my donation in the following name:

I would like to remain anonymous in publications and on the Foundation Donor Wall.

Signature of Donor: \_\_\_\_\_

## **To be completed by OHF:**

Date of Transfer: \_\_\_\_\_